

### El Dorado County Tourism Summit

Friday Jan. 26, 2023



## Lynn Carpenter

Vice President of Marketing

Visit California



# California<sup>®</sup>

- Officially formed in 1996
- Nonprofit 501(c)6
- 18,000+ assessed businesses
- Mission: Create desire for the California experience
- 37-member board of directors



#### **Board Leadership GASA de FRUTA** LEGOLAND Marriott. **ALTERRA** Hilton MOUNTAIN COMPANY Littler HYAIT

STUDIOS

visit **H**greater

palm springs

RIDGEMONT

**EVOLUTIO** 

Disneyland.

RODNEY STRONG VINEYARDS IHG

Hertz.

-enterprise

HOTELS & RESORTS

avis budget group

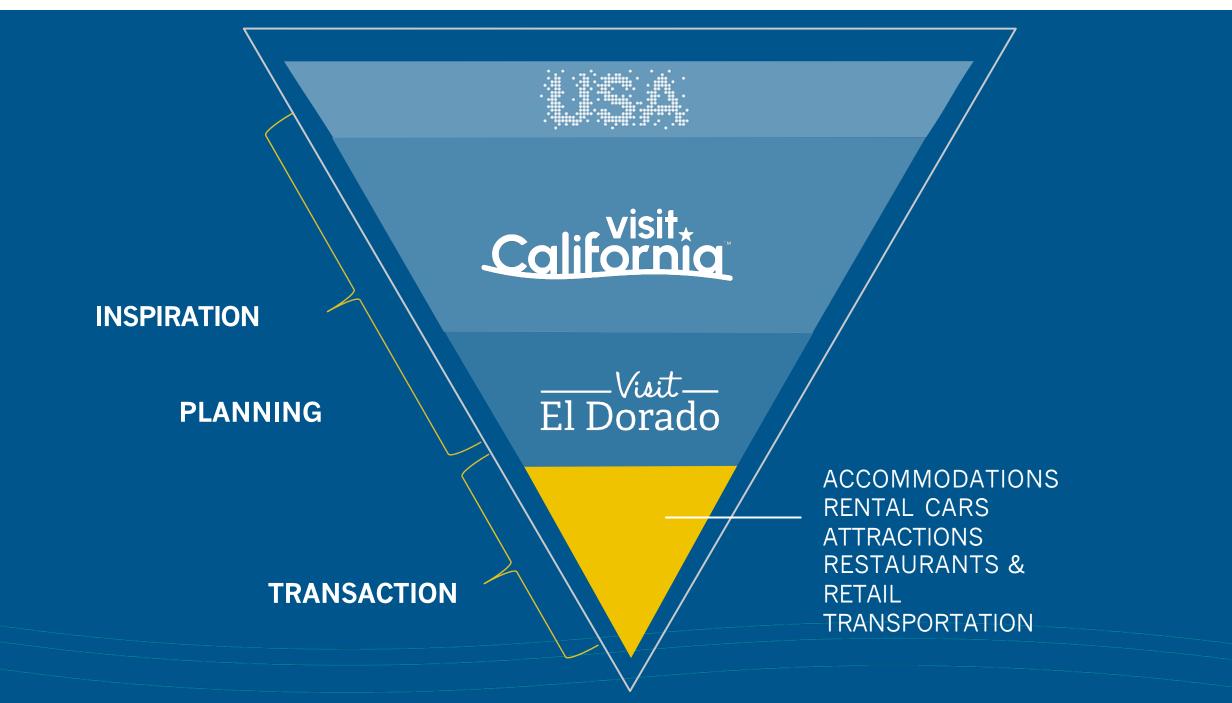
Hornblower 🉈

ACCOR

FOUR SEASONS Hotels and Resorts

FAT FAMILY

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#### **State of Tourism**

#### 2022 Visitor Spending \$134.4B

Tourism Employment

State & Local Tax Revenue \$11.9B

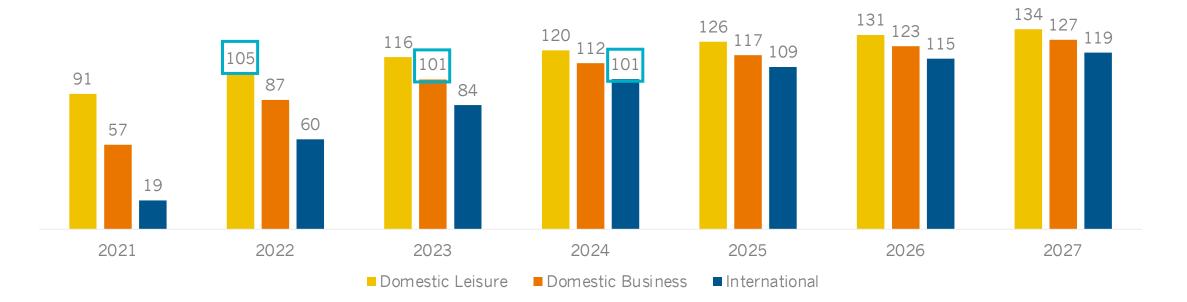
## **California Travel Spending Forecast**

Total California Travel Spending and Percent Value Relative to 2019



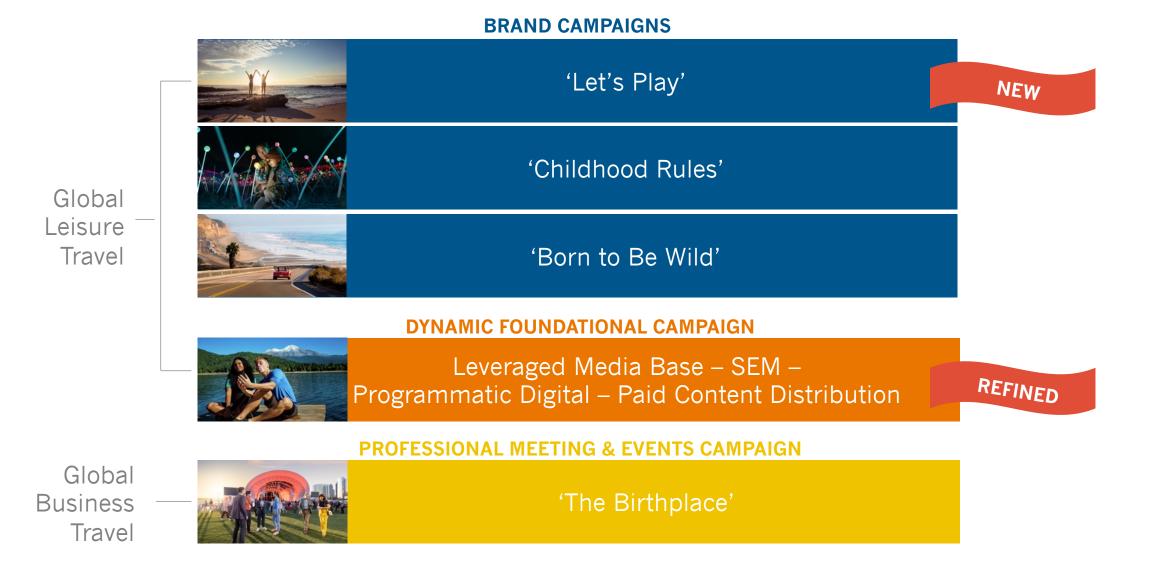
# **Spending Forecast by Travel Segment**

Forecast Comparison: Visitor Spend to California by Key Sectors (2019=100)



### **Accelerating Recovery**

#### FY23/24 Ultimate Playground Framework



#### FY23/24 Global Paid Media Plan

CAMPAIGN	JUL	AUG	SEP	ОСТ	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	Investment	Impressions
Domestic U.S. Linear TV, CTV/OTV, Digital, Social, Cinema, OOH, SEM, Leveraged Media Base, Co-op Matching Funds, PCD, California Visitors Guide, Road Trip Guide						\$53,545,350	2,643,424,041							
Mexico	SEM, Social, Programmatic Digital, Leveraged Media Base, Co-op Matching Funds				\$2,682,656	239,010,368								
Canada	Li	near TV, C	CTV/OTV, [	Digital, So	cial, Cinen	na, OOH, S	SEM, Levei	raged Mec	ia Base, C	o-op Mato	ching Fun	ds	\$5,208,892	451,206,787
U.K.		S	EM, Social	l, Program	ımatic Dig	ital, Lever	aged Med	ia Base, C	o-op Matc	hing Func	ls		\$4,153,888	479,328,367
Australia	SEM, Social, Programmatic Digital, Leveraged Media Base, Co-op Matching Funds					\$1,949,946	152,339,293							
China									Digital,,	Social, O	OH, Cinem	na, SEM	\$5,150,000	483,178,635

**\$72.7 Million 4.4 Billion** 



#### California's Brand Update



We celebrate	A	All dreams are welcome		Our vibe is fun &		
diversity		here		free-spirited		
We encourage y to be you	<b>'ou</b>	The power of possibility lives here	W	We champion being open-minded		

# California

#### 

# THE ULTIMATE PLAYGROUND

(BRAND POSITION)

#### California inspires travelers to pursue playfulness in their lives.

"A California vacation/holiday encourages me to express my individual form of play..."

#### California "The Ultimate Playground"

 The "Let's Play" spot features a beach ball that embarks on a playful journey across the state, as travelers from all walks of life join together in an impromptu game of "keep it up"









# 'Childhood Rules' Family Campaign





### **Digital Snow Campaign**









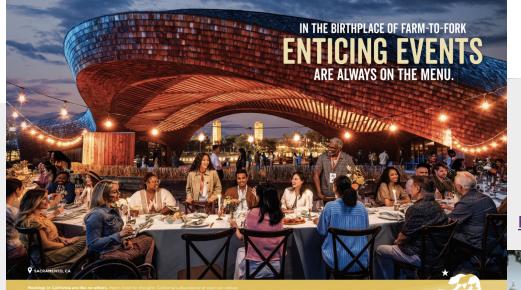
RANCHO CORDOVA

California dream

## Global Leveraged Media Co-Op

- New Creative
- 35 Partners
- \$20.75 Million Investment

### **Professional Meetings & Events**



Print: Sacramento

NorthStar Custom Content: PME Vision Video





#### **IPW 2024**



#### What is IPW?

- Hosted by US Travel, Brand USA and Rotating Host Destination
- Largest international inbound travel trade show
  - 60 Countries
  - 1,600+ Buyers & Media
- Drives \$5.5 billion in future travel to the U.S.

Road to 2024 IPW in Los Angeles

- Activate brand across all IPW touchpoints
- Showcase California hospitality at the California Plaza
- Facilitate return of Asia delegation



### **IPW 2024 Schedule**

Saturday, May 4	Sunday, May 5	Monday, May 6	Tuesday, May 7	
	CA Plaza Hours 8:00 AM – 9:50 AM	CA Plaza Hours 8:00 AM – 9:50 AM	CA Plaza Hours 8:00 AM – 9:50 AM	
California Caucus 1:00 PM - 3:00 PM	Trade Show 10 AM – 4:15 PM	Trade Show 10 AM – 4:15 PM	Trade Show 10 AM – 4:15 PM	
CA Plaza Ribbon Cutting / Soft Launch 3:00 PM – 4:00 PM	CA Plaza Hours 4:10 PM – 6:00 PM	CA Plaza Hours 4:10 PM – 6:00 PM	CA Plaza Hours 4:10 PM – 6:00 PM	
IPW Opening Night at The Los Angeles Memorial Coliseum 6:00 PM – 9:00 PM			IPW Closing Night at Universal Studios 7:00 PM – 10:00 PM	



## California Plaza at IPW

- Interactive, week-long activation zone outside IPW trade show.
- Extended networking and engagement opportunity to showcase California.
- Open to all IPW Delegates

#### **California Plaza Partners**





# Beyond the Gateways

- Custom build
- Relaxing Bar and Lounge
- Showcasing California's 8 Gateways
- Rotating Branding Daily
- Thematic Lounge and F&B

## **IPW Post FAMs**

- Trip #1: Adventure on Tap
- Trip #2: Strike Gold
- Trip #3: Sea, State Capital & Ski
- Trip #4: Bay Area or Bust
- Trip #5: Central Coasting
- Trip #6: SoCal Spectacular
- 120 Buyers and Media





## **Rural Regions**



#### **Rural Marketing Program & Committee**

#### f

## Tourism Marketing Grants

 1:1 grant to bolster exposure to global consumer and trade audiences



S Visit Gold Country Published by Heather Jing Duffett 🖗 · November 27 at 4:00 PM · 🚱

Worldatlas.com has named Amador County's own Sutter Creek as one of "10 Must-Vis Towns in California's Sierra Nevada," and we spy many more Gold Country destination list!

#visitgoldcountry | Visit Amador | Calaveras County Visitors Bureau, California | Visit E County | Visit Placer | Visit Tuolumne County

https://www.worldatlas.com/.../10-must-visit-small-towns...



 See insights and ads
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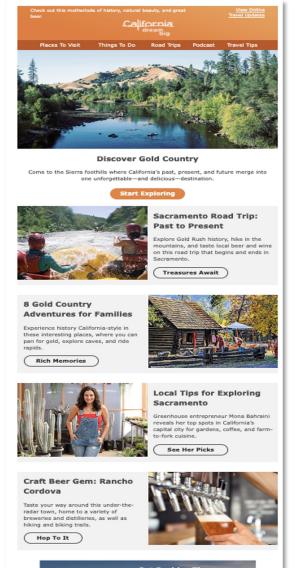






## CA Now Media Network Activations

- \$140K is invested by Visit California for an annual regional marketing program, voted on by Rural Committee
  - Visit California E-Newsletter
  - Visit California social media video









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Vait California, 555 Capitol Mall, Suite 1100, Sacramento, CA 95814 @ 2023 Vait California. All right

#### The Best of

AVESH

LOVE

FIND

EVERYTHING Here."

JS'



2022





California dream

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gold country **PLACERVILLE** 

#### 276 Dedrick's Main Street Cheese

"Not only is she our local cheesemonger with an amazing selection from all over the world, but her staff is incredibly knowledgeable about what they carry. If you tell them what you like, they make lavender lattes and can suggest different cheeses nitro cold brews." for you to try."

277 Totem 278 Placerville Coffee Hardware "I usually make coffee at home, but if I don't, I get a mocha with whipped cream at Totem Coffee. It's tucked into a little courtyard alley in downtown Placerville. If you like more exotic drinks, they

"It's the oldest hardware store west of the Mississippi, open since 1854, It's been owned by the same family for 50-odd years. If they don't have something, it doesn't exist. We've walked in there looking for pieces for our old tractors, and they pull out a drawer with 10 of them."



#### 279 Main Street

"It's fun to peruse all the different shops. We have a great used book s (The Bookery), a to (T.W. Bonkers), a bik (Hangtown Cyclery) filled with home de **Christmas ornam** House), and even that sells wind chir (Lighthouse)."



#### **113 TRINITY SCENIC BYWAY**

From Redding's grassy valleys to Arcata's redwood-lined coast, this route traverses a landscape that radiates a time-is-irrelevant vibe. Highway 299 parallels the Wild and Scenic Trinity River past evergreen forests hilltop prairies, and fascinating Gold Rush re-mains. You could complete the 140-mile drive in one day, but why rush? Spend the night in Weaverville, a town founded on 49ers' golden dreams, and play around on the sparkling clear Trinity, where fly-fishing, swimming kayaking, and rafting opportunities await DON'T MISS: Bigfoot ephemera at the

#### Willow Creek China Flat Museum **114 YUBA-DONNER** SCENIC BYWAY

While the Sierra Nevada high country shows

lower elevations exude a more intimate charm. This 160-mile Scenic Byway takes

off epic vistas of towering peaks, the range's

you across three forks of the Yuba River and

Mountains south of Lake Tahoe, a land of volcanic peaks, alpine lakes, aspen groves, and iver-cut meadows. Get out of the car to hike a section of the Pacific Crest Trail, paddle a kavak around Silver Lake or Caples Lake, admire summer wildflowers and autumn quaking aspen groves, or stop at the log-cabin visitor center at Highway 88's summit (8,600 feet).

This region offers endless opportunities for hiking, mountain biking, and world-class fishing, so plan to stay a few nights at campgrounds or lodgings near Kirkwood or Hope Valley. DON'T MISS: Freshly baked cookies at Hope Valley Cafe

#### 116 RIVER ROAD/ROUTE 160

No major highways cross the Sacramento and San Joaquin River Delta, a web of waterways, canals, levees, and wetlands that's anchored by two-block towns, bountiful farms, and yesteryear saloons. See this laid-back waterworld by driving the 45-mile Scenic Byway that heads north from Antioch, ending at Freeport's 1929 drawbridge. Taste fresh tomatoes and peaches grown in the Delta's rich soil. Visit the all-wood en city of Locke, built by Chinese immigrants in 1915, and the Dai Loy Museum, once a gambling house. Peek into the art deco Ryde Hotel, or reserve a spot for Sunday brunch at the Grand Island Mansion DON'T MISS: Dollar bills tacked to the ceiling

at Al's Place in Locke

into friendly, one-stoplight towns-Downieville, Sierra City, Bassetts, and Sierraville. Stop at roadside exhibits to learn about the lives of gold miners, railroad builders, and daring pioneers. Picnic by an 1860 covered bridge at Freeman's Crossing. Admire historic barns that dot the meadows and ranchlands. And allow plenty of time to explore the towns of Nevada City and Truckee, both rich with boutiques and eateries DON'T MISS: Emigrant Experience exhibits at Donner Memorial State Park

#### 115 CARSON PASS SCENIC BYWAY

Mother Nature's artwork forms the backdrop for this 58-mile drive through the Sierra Nevada

### The Best of 2023 VISITCALIFORNIA.COM

OFFICIAL VISITOR'S GUIDE

IS FOR FANNETTE ISLAND In Lake Tahoe's Emerald Bay State Park, paddle a kayak or motor a boat to Fannette Island, then hike to its highest point. You'll find the remains of a stone teahouse where the 1920s gilded class sipped Earl Grev while gazing across the lake's azure waters.

#### G IS FOR GHOST TOWN **v**

There was no rowdier place in 1880s California than Bodie, an I here was no roweler place in 1850's callforma than bodie, an astern Sierra boomtown. The boom quickly went bust, and now Bodie State Historic Park is California's largest unrestored ghost own. Peek into the windows of nearly 200 deserted buildings— ncluding a church, barbershop, saloon, and schoolhouse.



IS FOR HORSES

ore than 70 state parks allow ack riding on their trails. Even if

horseback riding on their trails. Even if you don't won a trusty steed, you can join a guided ride along the North Coast's mixing coasting at Tolowa Durenes State Park (Creasent Trail Rides), MacKerricher State Park (Ross Ranch Stables).

I IS FOR ISLAND A half-hour ferry ride from San Francisco, Angel Island State Park encompasses the Bay Area's most exclusive real estate. Rent bikes and pedal the island's five-mile Perimeter Road for incomparable views of the Golden Gate Bridge, Alcatraz, Tiburon, the Bay Bridge, and downtown San Francisco's skyscrapers.



IS FOR KAYAK 🔻

J IS FOR JOSHUA TREE 🔺

Joshua Tree National Park isn't the only place when isn't the only place where you can cozy up to Joshua trees. North of Los Angeles Saddleback Butte State Park and Arthur B. Ripley Desert Woodland State Par product immension change protect impressive stands of this spindly, instantly recognizable agave.

If you were a member of California's here's no better way to view wildlife than from the moneyed class between 1850 and 1930, you seat of a kayak. On the Central Coast, paddle alongside seals and sea otters on Morro Bay State Park's glassy needed a mansion to match your status: sears and sea otters on Morro Bay state Park's glassy waters, or join a guided tour from Montrery State Beach to Lovers Point. In Dana Point, cruise the delphin-rich coast of Doheny State Beach. In Lake County, launch a kayak at Kelsyvilis's Clear Lake State Park for the chance to see more than 300 bird species. John Bidwell made a fortune in the Gold Rush and founded the city of Chico. In 1868, he built an Italianate mansion with 26 rooms, lavish furnishings, and a grand piano that w Chico's Bidv

See the luxe California ge Sacramente Park. Stanfo home boast woodwork a

At Lake Tahx Park, the He Francisco ba has eight be glass cabine

Scandinavia Park was bu

is adorned i

wildflower:

windows, dr

IS FOR NATIVE AMERICAN

At Lancaster's Antelope Valley Indian Museum, 8.000 objects from 120 Nathe American cultures are on display, including woven baskets, India tradieboards, bone fishhooks, and stome projectlie ponts. They're housed in an architectural wonder – 31930s Tudor-style chaidt built on top of Plute Butte's granite boulders. To reach the second floor, climb Thoruga ha clift in the rock.

P IS FOR PASSPORT V

Lifelong learners, rejoice. alifornia Stata Darke offare

**TRUE BLUE** YOU FIND YOUR BLISS IN SMOOTH-CORDUROY INTERMEDIATE SKI RUNS YOU LIVE FOR

Heavenly Village and choose

your fire pit and beverage at

On day two hon in the

car and drive 40 minutes

McP's Taphouse Grill.

IS FOR LIMESTONE

On a guided tour of Mitchell Caverns, you'll enter a glittering netherworld of stalactites, stalagmites, columns, and curtains. Tucked into a cliff in the Mojave Desert, the

spectacular limestone caves of Provide

Mountains State Recreation Area were "discovered in 1929. But for centuries prior, the Chemehuevi called the side-by-side cavern openings "The Eyes of the Mountain."

M IS FOR MANSIONS

to Kirkwood, an unspoiled BLUEBIRD-DAY Shangri-la of alpine peaks. cruising, and Heavenly Take a warm-up lap on Chair delivers sunshine and 9's greens before hitting groomers-nearly half of the Chair 7's bounty of blues. South Lake Tahoe resort's Chair 5 delivers a trio of runs are intermediate. Take long, mellow runs: Lower Zachary, Monte Wolfe, and a few laps on Ridge Run for a swoopy cruise with Mokelumne. By mid-morning, unbeatable water views. Kirkwood's "back side" is Then zoom along the usually open, where there's five-mile Olympic Downhill. more blue fun. Ski until you Afterwards, descend to





SNOW PLAY YOU WANT TO SKI, BUT OFF-MOUNTAIN FUN AND CELEBRATIONS

GO TO MAMMOTH Mammoth's wine bars: MOUNTAIN to spend Petra's Bistro, Bevi Bene, or Side Door. highest ski hill (11,053 Jump-start the next feet at the summit). Ride morning with a guided snowmobile tour with Mammoth Snowmobile Adventures, Nippy air makes you hungry, so order Toomey's lobster taquitos to-go. Head to June Mountain, 30 minutes away, to ski down easy runs with bird's-eye views of the surrounding glacier-carved valley. As the sun begins its descent, join the après-ski narty at the resort's world-



laps on meandering Stump Alley. Then move over to Road Runner for a three mile tour of the back side and astounding Minaret Range vistas. Nab more big views on White Bark Ridge, then schuss down to The Mill for decadent pulled-pork nachos. When cocktail hour arrives, tour

the Panorama Gondola to McCoy Station for a couple

California dream

The Sunset Marquis in

West Hollywood

HERE ARE SO

STA



# THE BEST OF California.com

ZOOEY DESCHANEL

"CALIFORNIA IS SUCH A WONDERFUL PLACE TO CALL HOME"

California

58 Reasons Why California Is the Ultimate Playground

PLUS:

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50 | VISITCALIFORNIA.COM



Envision the perfect ski day: carving through pillowy powder, savoring white-frosted vistas, or maybe watching your six-year-old crush her first black diamond. This bluebird day belongs to you, but it can't happen without an army of people hustling to keep you happy and safe. Here are some of their stories.

**INSIDERS** 

MEET SORN

BY ANN MARIE BROWN

	Location	Distance	The Latest	Insider Tip
GAM SAAN TRAIL	Lotus	2.5 miles, moderate	This path connects Henningsen Lotus Park with Marshall Gold Discovery State Historic Park, skirting through woodlands above the South Fork American River.	Fortune-seeking Chinese miners called the California gold fields "Gam Saan" or "Gold Mountain."
UPPER CITY View Trail	Low Gap Regional Park, Ukiah	11 miles, moderate	Hikers can trek up City View Trail to reach the new Upper City View Trail. Follow the twisty path through leafy woodland to gain a high overlook of the Ukiah Valley.	Wildflowers put on a show in April and May; look for showy irises and secretive checker lilies.
SARATOGA TO THE Skyline trail	Quarry Park, Santa Clara County	9.6 miles, hard	This trail connects the South Bay to the Santa Cruz Mountains via a dog-friendly path. The path crosses five bridges in five miles to Sanborn Skyline County Park.	Leave a shuttle car parked at Skyline Blvd. so you can trek the full 9.6 miles one way.
SAN VICENTE REDWOODS LOOP	Scotts Valley	4.4-mile loop, moderate	The first phase of a 38-mile trail system opened in December 2022. The loop travels through a forest bursting with new life after a 2020 wildfire.	You can register for a free trail pass at landtrustsantacruz.org before visiting.
XAA-YUU- Chit tes-dvm	Hiouchi, Del Norte County	1 mile, easy	Built in 2022, a woodsy path traces through redwood groves and meadows to connect Jedediah Smith Redwoods State Park with Hiouchi.	State park campers can walk or bike this path to breakfast or lunch at Hiouchi Café.
GRASSHOPPER LOOP	La Honda Creek Open Space Preserve, San Francisco	1.3-mile loop, easy	Tranquility reigns on this pathway carving through pasturelands and forests. The loop passes grazing cows then enters groves of Douglas firs and redwoods.	Look for western leatherwood, an unusual shrub that flowers only in winter.
HARMON CANYON Preserve	Ventura	3.8-mile loop, moderate	In Ventura's first large-scale nature preserve, trek up Harmon Canyon Trail, then return on Farr Family Trail for views of the Santa Clara River Valley and coast.	Spot rusting tools and machinery from this land's past life as a lima bean farm and cattle ranch.
SADDLEBACK Wilderness	Irvine Ranch Open Space, Orange	2.5-mile loop. easy	This former motocross park was reborn as a restored wilderness area where you can trek through chaparral-clad hills to a 360-degree vista of the coast.	Keep your binoculars ready to spot the endangered California gnatcatcher.

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#### **Road to Gold**

Roam through Sacramento's lively neighborhoods, then climb through the Gold Country foothills to Lake Tahoe's mountain playground.

Start: Sacramento O End: Coloma () 4 - 5 Days, 9 Stops, 300 Miles







Incervill

🚬 visitcalifornia 🧔 34w Looking for a summer adventure with your squad? 🔬 Whitewater rafting on the American River in California is the ultimate experience for thrill-seekers.

Read more about rafting on the American River at the link in bio.

@VisitElDorado

@oarsamericanriveroutpost

#VisitCalifornia #WhiteWaterRafting #Rafting #Summer #AmericanRiver #California

Boost post

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View insights









Ca visitcalifornia 🧔 13w It's fall y'all! 🝁 Celebrate with apple pie and coffee flights at @GrandpasCellar, an @AppleHillOfficial bakery that's open seasonally from September-December.

...

Click the link in the bio for more ways to explore Apple Hill.

@VisitElDorado

@maddy.eccles

#VisitCalifornia #VisitElDorado #AppleHill #Coffee #GoldCountry #Apples #Explore #DayTrip

O🗺 🔤 1,902 likes October 14, 2023

Add a comment...





Boost post

(...)





Things To Do Road Trips

...

Boost post

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#### Don't Miss These 2023-2024 Snow 🖞 👳 **Events at California Ski Resorts**

Plan your ski trip around world-class competitions, music festivals, beer tastings, après parties, and more



Between the frozen flakes and the joyful winter vibes, a vacation in the California snow is festive from the get-go. Ski resorts elevate the action by hosting events and throwing parties all season long, which gives skiers and non-skiers even more reason to head to the slopes. From Mount Shasta to the Sierra Nevada Mountains to Big Bear, there's always something fun going down in the snow. Check out these special offerings at eight California ski resorts:

#### Heavenly Ski Resort, South Lake Tahoe

Plan a trip to South Lake Tahoe from March 1-3, when Heavenly will host the Toyota Air and Après event, an action-packed show in which a dozen Olympic and X-Game skiers and riders show off their tricks on a 45-foot-high jump at the base of Heavenly's World Cup run. As if the gravitydefying stunts aren't dazzling enough, a grooving lights-and-fireworks show adds extra dazzle. For a slightly less rowdy bash, show up for the monthly Brews and Views event at the on-mountain Lakeview Lodge. Sip locally made beers, nosh on appetizers, listen to live music, and stare out the window at unbeatable views of Lake Tahoe 2,000 feet below. Check Heavenly's events calendar for the schedule.

Add a comment..

El Dorado Visiteldorado

### Autumn: Harvest + Fall Colors

IDorado visiteldorado

### Tallac Historic Site & Vahalla



11 1

Springtime = blossoms, bud break, and blue skies

**9** TALLAC HISTORIC SITE, SOUTH LAKE TAHOE, CA

**9** WOFFORD ACRES VINEYARDS, CAMINO, CA

S.



#### @eldoradowines

Details Licensing

On the last-minute holiday gift-shopping train? 🚂 No need to panic! We've got you covered with a subscription to the El Dorado Wines Insider Program. Give the gift of experiences this holiday, with access to the best wines of El Dorado County. Learn more at ElDoradoWines.org/Join or the link in ...

DATE POSTED Dec 20, 2023

**Q** LOCATION

• Tell us where this is

powered by Google

**KEYWORDS** autumn, flower, people, plant, tree, yellow

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#### In Their Own Words

The Visit Native California video series shines a light on the state's vibrant tribal communities.



Visit Native California Spotlight: Temal

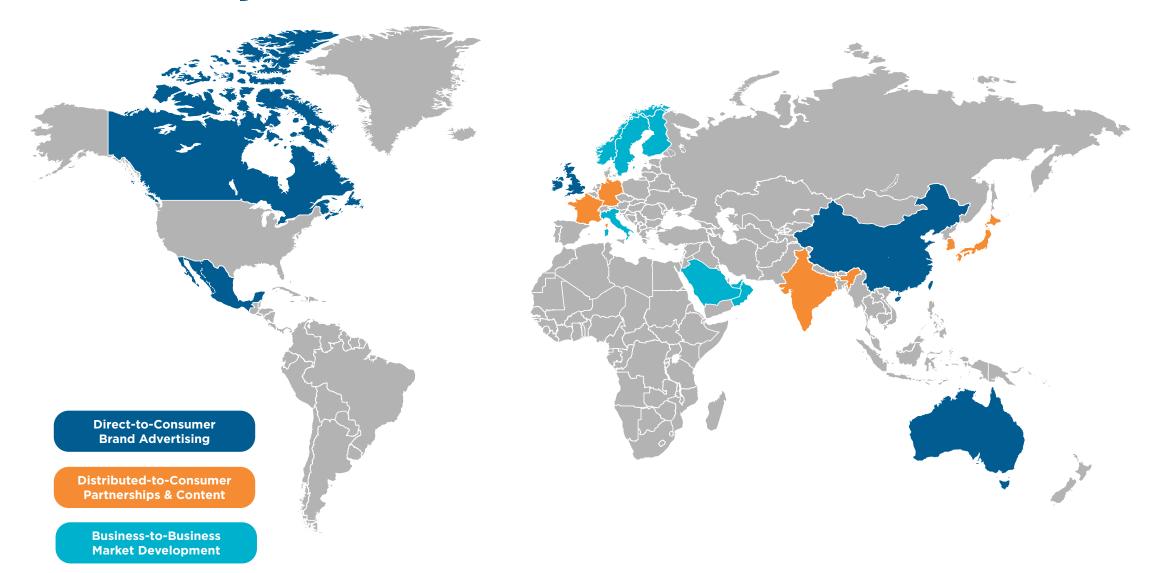




Launched March 2023

- Native influencers & content creators
- Blogs
- Podcasts
- Itineraries

## **Priority International Markets**



# **International Partner Engagements**

### **In-person Touchpoints**

- UK Sales and Media Mission (November 2022)
  - South Lake Tahoe
- China Trade Mission (August 2023)
  - South Lake Tahoe

#### Co-ops

- UK Audley Co-op • South Lake Tahoe
- Australia Luxury Escapes Co-op

   South Lake Tahoe

### FAMs

- South Korea Go Pro (October 2023)

   South Lake Tahoe
- Mexico Influencer Ultimate Playground (February 2024)

South Lake Tahoe

## CWC, El Dorado Hills

- Operated by the El Dorado Hills Chamber, this location has been serving guests since 2010
- Open 7 days a week for travelers to receive tips from tourism professionals, as well as pick up brochures, maps, or locally made gifts
- Offering information on local El Dorado County attractions and other regions throughout the state

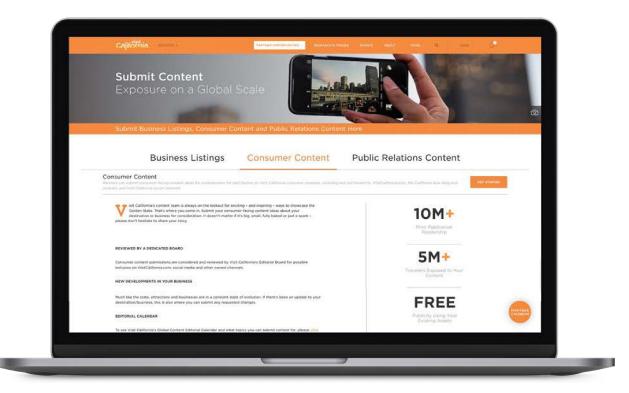


## Resources

### industry.VisitCalifornia.com

## **Partner Opportunities**

- Co-op opportunities
- Submit content
- Program updates



## 2024 VISIT CALIFORNIA OUTOONS FORUM

### **Palm Springs**

Westin Rancho Mirage Golf Resort & Spa Conference – March 11-12, 2024 Board Meeting – March 13, 2024

# **Thank You!**



